

STROLL®

Chappaqua

BACK TO
SCHOOL



*Summer 2024
Vacation Vibes!*

DELIVERING NEIGHBORHOOD CONNECTIONS

FINANCIAL ASSET MANAGEMENT CORPORATION



Scott received the Financial Planning Association (FPA) P. Kemp Fain Jr. Lifetime Achievement award in December 2022. Left to right, wife Kathy Kahan, daughter Lindsey Kahan, Scott, son Zach Kahan, daughter in law Erin Dempsey

you somewhere. Through proper financial planning, you can figure out where you want to go and how you can get there.”

In 2022, Scott received the P. Kemp Fain Jr. Award. This award is given to those who have made significant contributions to the financial planning profession in the areas of service to society, academia, government, and professional activities. In 2017, Scott received the FPA Heart of Financial Planning Award for his commitment to the financial planning community as well as his passion for his work. He wanted to do something that would help people and realized early on that being independent from a large firm was the only way to really assist clients as a fiduciary.

He and his wife, Kathy, have lived in Chappaqua for 30 years. They have two children. Their son recently got married and lives and works in DC in government. Their daughter lives in St Louis and is an orthopedic surgeon. In his spare time, he

says, “I usually enjoy watching the Yankees. I am also a Jets fan and hopeful that this will be their year. But being a Jets fan, you get used to being disappointed! I also enjoy the quieter hobbies of gardening and biking.”

If you are new to the area or simply looking for a second opinion, contact Scott and his team of financial experts.



Financial Asset Management Corporation
26 S. Greeley Ave Chappaqua, NY
914-238-8900

Scott M. Kahan, CFP®
President & Senior Financial Planner
Financial Asset Management Corporation

Westchester County:

26 South Greeley Avenue, Chappaqua, NY 10514
Tel (914) 238-8900
Fax (914) 238-8901

New York City:

295 Madison Avenue, 12th Floor, New York, NY 10017
Tel (212) 239-7777
Fax (914) 238-8901
skahan@famcorporation.com
www.famcorporation.com



“PLANNING TODAY SECURING TOMORROW. Helping you manage your financial life so you can pursue your goals.” Scott Kahan and his company team of six are here to help you accomplish just this.

In business for over 38 years, Scott is quick to say, “I realized that the only way I could truly do the best job for my clients was to be independent of the large financial firms. Everyone in our firm who provides financial planning is a Certified Financial Planner™ professional. We hold ourselves to the highest standard possible.

“A comprehensive approach to all of your finances.” We are a Registered Investment Advisor registered with the Securities and Exchange Commission. We start with financial planning where we identify a client’s goals and objectives. From there, we work through a process of working with the client to develop the financial planning recommendations to put them on a path to success. We also manage their investment portfolio based on their needs and goals.”

Fiduciary is defined as: A person to whom property or power is entrusted for the benefit of another. Some financial advisors are fiduciaries. Rather than acting out of self-interest, a fiduciary advisor is obligated to make recommendations that benefit you, the client.

“What sets us apart is this. As a fiduciary firm, our duty is to the people we serve. We aim to provide our clients with solutions that are best suited to their needs and act with transparency, diligence, and good judgment. We provide very personalized services that are tailored to their needs, always putting our clients’ interests first,” Scott explains.

As a Certified Financial Planner™, Scott offers this advice, “My best advice is to not neglect your financial planning needs. It’s not just about how much money you have. It’s about identifying your life’s goals. Your money is a vehicle to get



PLANNING TODAY SECURING TOMORROW

A Comprehensive Approach To All Your Finances

FAM is a Fee-Only financial planning and investment management firm, comprised of Certified Financial Planner™ professionals. As a Registered Investment Advisor, we follow the Fiduciary Standard, always putting our clients’ best interests first.



26 South Greeley Ave. Chappaqua, NY 10514 | 295 Madison Ave. New York, NY 10017
www.famcorporation.com | skahan@famcorporation.com | (914) 238-8900 & (212) 239-7777
Contact us for a free consultation